Making Contributions To Your Supplemental Retirement Annuity Plan (SRA)

New and Returning Users: Visit plan.fidelity.com/UM and click on ACCESS YOUR ACCOUNT at the top right.

For illustrative purposes only.
Making Contributions To Your SRA

Returning users will enter their existing login information. (Skip to Slide 4)

New users will select “Register Now” to register. (Go to next slide)

For illustrative purposes only.
New Users: The New User Registration page will walk you through setting up a PIN and accessing your account.
Once logged into NetBenefits, the “Home” screen displays your current accounts. To make contributions to your SRA, click on “University of Miami Supplemental Retirement Annuity Program.”
After choosing the SRA Plan, you will automatically be taken to the “Savings and Retirement” Summary Page. To enter a contribution amount, click “Contribution Amount.”
Next, click on the “Contribution Amount and Catch-up Contributions” link to update your deferrals.
Making Contributions To Your SRA

Enter the amount you would like to contribute per pay period as either a percentage of pay or a dollar amount. (Links to calculators are available on the page to help you with determining an amount.)
Making Contributions To Your SRA

Review your elections and click “Submit” when ready.

Review and Submit Contribution

Your changes appear below. To complete your transaction, click Submit. To change your contribution amount, click Previous.

Your Contribution Amount per Pay Period

<table>
<thead>
<tr>
<th>Contributions</th>
<th>Current</th>
<th>Desired</th>
</tr>
</thead>
<tbody>
<tr>
<td>SALARY REDUCTION</td>
<td>0%</td>
<td>10%</td>
</tr>
</tbody>
</table>

When you click Submit, a confirmation page will be displayed, which you may print and save for your records.

Questions? Call (800) 343-0860

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Making Contributions To Your SRA

The confirmation screen is then displayed. (Your elections will take effect within one to two payroll cycles.)

If you would like to direct your contributions to TIAA-CREF, select “Return to Contribution Amount.”
Making Contributions To Your SRA

Select “Retirement Providers.”
On the Retirement Providers screen, enter the percentage of your contributions you would like directed to Fidelity and/or TIAA-CREF.
Review and Submit Retirement Providers

Your changes appear below. To complete your transaction, click Submit. To change your Retirement Providers, click Previous.

Your elections will be applied to the following employee and employer contribution types:

- SALARY REDUCTION

## Retirement Provider Elections

<table>
<thead>
<tr>
<th>Provider</th>
<th>Current %</th>
<th>Desired %</th>
</tr>
</thead>
<tbody>
<tr>
<td>Fidelity Investments</td>
<td>100%</td>
<td>50%</td>
</tr>
<tr>
<td>TIAA-CREF</td>
<td>0%</td>
<td>50%</td>
</tr>
<tr>
<td><strong>Total:</strong></td>
<td><strong>100%</strong></td>
<td><strong>100%</strong></td>
</tr>
</tbody>
</table>

When you click Submit, a confirmation page will be displayed, which you may print and save for your records.

Review your elections and click Submit when ready.
Making Contributions To Your SRA

IF YOU CHOSE TO DIRECT FUNDS TO TIAA-CREF: Current TIAA-CREF investment elections will remain unchanged. However, if you are directing new contributions or changing the amount of contributions made to a TIAA-CREF account, you will need to visit their site to make your investment elections.

Retirement Providers Confirmation

On May 16, 2012 at 9:35 AM your Retirement Provider Election was updated. Your changes will take effect as soon as administratively feasible.

Please print and save this confirmation for your records before leaving this page.

Your confirmation number is 121370925W879.

Written confirmation of your transaction will be sent to you within three to five business days after the transaction has been processed.

Your elections will be applied to the following employee and employer contribution types:

- SALARY REDUCTION

Retirement Provider Elections

<table>
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<tr>
<th>Provider</th>
<th>Desired %</th>
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<tr>
<td>TIAA-CREF</td>
<td></td>
</tr>
<tr>
<td>Total</td>
<td></td>
</tr>
</tbody>
</table>

Next Steps

You need to visit the Retirement Providers below to update account, make investment elections, and designate beneficiaries, if applicable.

Visit Retirement Providers

Clicking the provider name opens a new window and takes you to that provider's Web site.

- Fidelity Investments - Investment Elections
- TIAA-CREF

The confirmation screen is then displayed. (Your elections will take effect within one to two payroll cycles.)